

Bequest Intention Form

Confidential

Your contributions help ensure the Pacific Bonsai Museum thrives for years to come. Thank you for your generosity.

Nature of Bequest

1. Please describe the nature of your bequest intention: (check all that apply)

- Will Revocable "Living" Trust IRA or Other Retirement Account
 Life Insurance Policy Charitable Remainder Trust Other (please describe)
-

Estimate

2. Please provide an estimate of the current value of your bequest intention:

\$ _____

Statement

3. In telling you of my/our intention, I/we do not intend to create any legal obligation to XXXX either personally or for my/our estate. It is simply a statement of my present intentions, and I have the option to change my plans at any time. I am providing this information solely to assist the XXXX in its future development plans.

Full name(s)

Address

City

State

Zip

Signature(s)

Date